SOUTHERN DISTRICT OF NEW YORK		
	x	
KATTEN MUCHIN ROSENMAN LLP,	:	
Plaintiff,	: 1:11-cv-00867 (PGG)	(HBP)
- against - GEROVA FINANCIAL GROUP LTD,	: STIPULATION OF DISCONTINUANCI : PREJUDICE	E WITH
Defendant.	:,	

IT IS HEREBY STIPULATED AND AGREED pursuant to Fed. R. Civ. P. 41(a), by and between the undersigned attorneys for Plaintiff Katten Muchin Rosenman LLP and Defendant Gerova Financial Group, Ltd., that the above-captioned action hereby is dismissed with prejudice and without costs to Plaintiff or Defendant.

Dated: November 8, 2011

KATTEN MUCHIN ROSENMAN LLP

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